

# Table of Contents

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## EXECUTIVE SUMMARY

The global electricity transmission sector is poised for significant growth over the next decade, mainly driven by the need to connect upcoming generation facilities and improve electricity access. While state-backed utilities are gearing up to meet the grid expansion challenge, governments are putting in place stimulating policy measures and right regulatory initiatives to improve the investment environment to promote private participation. This report highlights the emerging public-private partnership (PPP) and private participation opportunities in power transmission. The report also profiles key countries where such opportunities are available or expected in the near future.

## PART I: PRIVATE PARTICIPATION AND PPP IN POWER TRANSMISSION, GLOBAL ANALYSIS

### 1. Private participation and PPP - models and routes 16

- ❖ Private participation in transmission
  - Models and routes
  - Experience of private investment through stake sale
  - Merchant transmission - experience in the US and Europe
- ❖ Contract structures of IPT

### 2. Recent developments 22

- ❖ IPT in Latin America - a success story
- ❖ IPT experience in developed markets
- ❖ IPT/PPP developments in Asia
- ❖ IPT/PPP developments in Africa and the Middle East

### 3. Experience so far 28

- ❖ Recent project award analysis
  - Summary
  - By country and line length
  - By country and investment

### 4. Bidding and evaluation process 32

- ❖ Contractual and revenue structures across Latin America
- ❖ Competitive bidding and evaluation process in Latin America
- ❖ Competitive bidding and evaluation process in developing markets
  - Overview
  - India
- ❖ Competitive bidding and evaluation process in developed markets

### 5. Private participation and PPP opportunities and prospects 38

- ❖ Key drivers
- ❖ PPP project pipeline analysis
  - Summary
  - By country and line length
  - By country and investment
- ❖ New markets

### 6. Issues and challenges 45

- ❖ Issues and challenges in Latin America
- ❖ Issues and challenges in developed markets
- ❖ Issues and challenges in Asia
- ❖ Issues and challenges in Africa and the Middle East

### 7. Competitive landscape (~45 companies) 51

#### Overview

- ❖ Brazil
- ❖ Other Latin American countries

#### Competitor profiles, by country

- ❖ Argentina
- ❖ Brazil
- ❖ Chile
- ❖ Colombia

# Table of Contents

---

- ❖ Peru
- ❖ United Kingdom
- ❖ Global players, new competitors and other companies

## **PART II: COUNTRY PROFILES (21 COUNTRIES)**

This section of the report profiles countries where PPP and private participation opportunities exist or are planned or are expected to come up in the near future. The profile provides a holistic view of the country's electricity sector and highlight the expected PPP and private participation opportunities in power transmission. Each country profile provides data and analysis on:

- ❖ Electricity market structure
- ❖ Snapshot of electricity market
  - Growth in generation capacity and production, 2008-17
  - Growth in electricity consumption, 2008-17
  - Growth in line length and transformer capacity, 2008-17
- ❖ Institutional and regulatory structure
- ❖ Key players in transmission
- ❖ PPP policy and regulations
- ❖ PPP tender procedure and timeline
- ❖ Key features of PPP tender and contract
- ❖ Recent experience in PPP and private participation in transmission
  - Overview
  - Project award analysis (by line length and by investment)
- ❖ Expected growth in electricity sector
  - Expected growth in generation capacity 2018-27
  - Expected growth in consumption, 2008-17
  - Expected growth in transmission network, 2018-27
- ❖ PPP and private participation opportunities in transmission
  - Project pipeline
  - Expected investment
  - List of projects
- ❖ Contacts of key agencies and authorities